

AKIN GUMP STRAUSS HAUER & FELD LLP  
590 Madison Avenue  
New York, New York 10022-2524  
(212) 872-1000 (Telephone)  
(212) 872-1002 (Facsimile)  
Michael S. Stamer (MS-4900)  
Philip C. Dublin (PD-4919)  
Meredith Lahaie (ML-1008)

*Counsel for the Informal Noteholder Group*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X		
	:	
<b>In re:</b>	:	<b>Chapter 11 Case No.</b>
	:	
<b>LEHMAN BROTHERS HOLDINGS INC., et al.</b>	:	<b>Case No. 08-13555 (JMP)</b>
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
-----X		

STATE OF NEW YORK        )

DAGMARA KRASA-BERSTELL

1. Deponent is not a party to this action, is over 18 years of age and is an employee of Akin Gump Strauss Hauer & Feld LLP, 590 Madison Avenue, New York, New York 10022.

2. On October 14, 2008, I caused true and correct copies of the following:

(i) Objection of the Informal Noteholder Group to Debtors` Motion Pursuant to Sections 105(a), 345(b), 363(b), 363(c) and 364(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004 (A) for Authorization to (i) Continue Using Existing Centralized Cash Management System, as Modified, (ii) Honor Certain Prepetition Obligations Related to the Use of the Cash Management System, and (iii) Maintain Existing Bank Accounts and Business Forms; (B) for an Extension of Time to Comply with Section 345(b) of the Bankruptcy Code, and (C) to Schedule a Final Hearing, and

(ii) Objection of the Informal Noteholder Group to the Debtors` Motion to (A) Establish Sales Procedures; (B) Approve a Seller Termination Fee and a Reimbursement Amount; and (C) Approve the Sale of the Purchased Assets and the Assumption and Assignment of Contracts Relating to the Purchased Assets,

to be served on all parties listed on the attached Service List A in the manner indicated thereon.

/s/Dagmara Krasa-Berstell

Dagmara Krasa-Berstell

Sworn to before me this  
15th of October, 2008

/s/ Nancy C. Kunen

Nancy C. Kunen  
Notary Public, State of New York  
No. 43-4945938  
Qualified in Richmond County  
Certificate Filed in New York County  
Commission Expires January 27, 2011

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK  
ATTN: THE HONORABLE JAMES M. PECK  
ONE BOWLING GREEN, COURTROOM 601  
NEW YORK, NY 10004  
*FIRST CLASS MAIL*

WEIL GOTSHAL & MANGES LLP  
ATTN: RICHARD P. KRASNOW, LORI R. FIFE  
SHAI Y. WAISMAN, JACQUELINE MARCUS  
(COUNSEL TO THE DEBTORS)  
767 FIFTH AVENUE  
NEW YORK, NY 10153  
*FIRST CLASS MAIL*

OFFICE OF THE US TRUSTEE  
ANDREW D VELEZ-RIVERA, PAUL  
SCHWARTZBERG  
BRIAN MASUMOTO, LINDA RIFKIN,  
TRACY HOPE DAVIS  
33 WHITEHALL STREET, 21ST FLOOR  
NEW YORK, NY 10004  
*FIRST CLASS MAIL*

HUGHES HUBBARD & REED LLP  
JAMES W. GIDDENS  
JAMES B. KOBAK, JR., DAVID WILTENBERG,  
JEFF MARGOLIN, CHRISTOPHER K. KIPLOK  
ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004-1482  
*FIRST CLASS MAIL*

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN: DENNIS DUNNE, LUC DESPINS,  
WILBUR FOSTER, JR  
DENNIS O'EDONNELL, ESQ., EVAN FLECK, ESQ.  
(COUNSEL TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS)  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
*FIRST CLASS MAIL*

MILBANK, TWEED, HADLEY & MCCLOY, LLP  
ATTN: PAUL ARONZO & GREGORY BRAY  
(COUNSEL TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS)  
601 SOUTH FIGUEROA STREET, 30TH FLOOR  
LOS ANGELES, CA 90017  
*FIRST CLASS MAIL*

COMMODITY FUTURES TRADING COMMISSION  
TERRY S ARBIT  
THREE LAFAYETTE CENTRE  
1155 21ST ST, NW  
WASHINGTON, DC 20581  
*FIRST CLASS MAIL*

COMMODITY FUTURES TRADING COMMISSION  
ROBERT B WASSERMAN  
THREE LAFAYETTE CENTRE  
1155 21ST ST, NW  
WASHINGTON, DC 20581  
*FIRST CLASS MAIL*

INTERNAL REVENUE SERVICE  
SPECIAL PROCEDURES BRANCH  
ATTN: DISTRICT DIRECTOR  
290 BROADWAY  
NEW YORK, NY 10007  
*FIRST CLASS MAIL*

OFFICE OF THE ATTORNEY GENERAL OF  
THE STATE OF NEW YORK  
NEW YORK OFFICE  
120 BROADWAY  
NEW YORK, NY 10271-0332  
*FIRST CLASS MAIL*

OFFICE OF THE UNITED STATES ATTORNEY  
ATTN: DANNA DRORI  
ONE ST. ANDREWS PLAZA  
NEW YORK, NY 10007  
*FIRST CLASS MAIL*

SECURITIES AND EXCHANGE COMMISSION  
ATTN: BONNIE L. GAUCH  
DIVISION OF MARKET REGULATION  
450 5TH STREET, NW  
WASHINGTON, DC 20549-1001  
*FIRST CLASS MAIL*

SECURITIES INVESTOR PROTECTION  
CORPORATION  
805 15TH STREET, N.W.  
SUITE 800  
WASHINGTON, DC 20005-2215  
*FIRST CLASS MAIL*

US SECURITIES AND EXCHANGE COMMISSION  
MARK SCHONFELD, REGIONAL DIRECTOR  
3 WORLD FINANCIAL CENTER, SUITE 400  
NEW YORK, NY 10281-1022  
*FIRST CLASS MAIL*

US SECURITIES AND EXCHANGE COMMISSION  
ALISTAIR BAMBACK  
3 WORLD FINANCIAL CENTER, SUITE 400  
NEW YORK, NY 10281-1022  
*FIRST CLASS MAIL*

US SECURITIES AND EXCHANGE COMMISSION  
NEAL JACOBSON  
3 WORLD FINANCIAL CENTER, SUITE 400  
NEW YORK, NY 10281-1022  
*FIRST CLASS MAIL*

US SECURITIES AND EXCHANGE COMMISSION  
JOHN W WHITE, DIRECTOR, ENFORCEMENT  
DIVISION  
100 F STREET, NE  
WASHINGTON, DC 20549  
*FIRST CLASS MAIL*

US SECURITIES AND EXCHANGE COMMISSION  
ALEXANDER F COHEN  
100 F STREET, NE  
WASHINGTON, DC 20549  
*FIRST CLASS MAIL*

US SECURITIES AND EXCHANGE COMMISSION  
BRIAN V BREHENY  
100 F STREET, NE  
WASHINGTON, DC 20549  
*FIRST CLASS MAIL*

US SECURITIES AND EXCHANGE COMMISSION  
NICHOLAS P PANOS  
100 F STREET, NE  
WASHINGTON, DC 20549  
*FIRST CLASS MAIL*

CLEARY GOTTLLIEB LLP  
JAMES BROMLEY  
ONE LIBERTY PLAZA  
NEW YORK, NY 10006  
*FIRST CLASS MAIL*

CLEARY GOTTLLIEB STEEN & HAMILTON LLP  
LISA SCHWEITZER/LINDSEE GRANFIELD  
ONE LIBERTY PLAZA  
NEW YORK, NY 10006  
*FIRST CLASS MAIL*

SUMITOMO MITSUI BANKING CORPORATION  
ATTN: MARIKO DOI STEWART, RUSSELL BOHNER  
277 PARK AVENUE  
NEW YORK, NY 10172  
*FIRST CLASS MAIL*

ARAPAHOE COUNTY ATTORNEY'S OFFICE  
ATTN: GEORGE ROSENBERG, ASSISTANT  
COUNTY ATTY  
5334 S. PRINCE STREET  
LITTLETON, CO 80166  
*FIRST CLASS MAIL*

ARENT FOX LLP  
ATTN: ROBERT M HIRSH AND GEORGE P  
ANGELICH  
(COUNSEL TO THE VANGUARD GROUP, INC.)  
1675 BROADWAY  
NEW YORK, NY 10019  
*FIRST CLASS MAIL*

ARMSTRONG TEASDALE LLP  
ATTN: STEVEN COUSINS & SUSAN EHLERS  
(COUNSEL TO AMEREN ET AL.)  
ONE METROPOLITAN SQUARE, SUITE 2600  
SAINT LOUIS, MO 63102-2720  
*FIRST CLASS MAIL*

ARNALL GOLDEN GREGORY LLP  
ATTN: DARRYL S. LADDIN AND FRANK N. WHITE  
(COUNSEL TO VERIZON COMMUNICATIONS INC.)  
171 17TH STREET NW,  
SUITE 2100  
ATLANTA, GA 30363-1031  
*FIRST CLASS MAIL*

ATTORNEY GENERAL OF THE STATE OF NEW  
YORK  
ATTN: NEAL S. MANN, ASSISTANT ATTORNEY  
GENERAL  
(COUNSEL TO THE DEPARTMENT OF TAXATION  
AND FINANCE)  
120 BROADWAY, 24TH FLOOR  
NEW YORK, NY 10271  
*FIRST CLASS MAIL*

**BARTLETT HACKETT FEINBERG P.C.**  
**ATTN: FRANK F. MCGINN (MASS. BBO# 564729)**  
**(COUNSEL TO IRON MOUNTAIN INFORMATION**  
**MANGEMENT)**  
**155 FEDERAL STREET, 9TH FLOOR**  
**BOSTON, MA 02110**  
***FIRST CLASS MAIL***

**BINGHAM MCCUTCHEN LLP**  
**ATTN: JEFFREY S. SABIN & RONALD J.**  
**SILVERMAN, STEVEN WILAMOWSKY**  
**(COUNSEL TO HARBINGER CAPITAL PARTNERS &**  
**HARBERT)**  
**399 PARK AVENUE**  
**NEW YORK, NY 10022-4689**  
***FIRST CLASS MAIL***

**BINGHAM MCCUTCHEN LLP**  
**ATTN: P. SABIN WILLETT**  
**(COUNSEL TO HARBINGER CAPITAL PARTNERS &**  
**HARBERT)**  
**ONE FEDERAL STREET**  
**BOSTON, MA 02110-1726**  
***FIRST CLASS MAIL***

**BINGHAM MCCUTCHEN LLP**  
**ATTN: JEFFREY S. SABIN, RONALD J. SILVERMAN**  
**AND STEVEN WILAMOWSKY**  
**(COUNSEL TO UBS FINANCIAL SRVS, UBS INTL**  
**INC, UBS FINANCIAL SERVICES OF PUERTO RICO)**  
**399 PARK AVENUE**  
**NEW YORK, NY 10022-4689**  
***FIRST CLASS MAIL***

**BINGHAM MCCUTCHEN LLP**  
**ATTN: P. SABIN WILLETT**  
**(COUNSEL TO UBS FINANCIAL SRVS, UBS INTL**  
**INC. AND**  
**UBS FINANCIAL SRVS OF PUERTO RICO)**  
**ONE FEDERAL STREET**  
**BOSTON, MA 02110-1726**  
***FIRST CLASS MAIL***

**BINGHAM MCCUTCHEN LLP**  
**ATTN: JEFFREY S SABIN AND**  
**RONALD J SILVERMAN**  
**(COUNSEL TO HARBINGER CAPITAL PARTNERS**  
**SPECIAL SITUATIONS FUND LP AND HARBINGER**  
**CAPITAL PARTNERS MASTER FUND I, LTD)**  
**399 PARK AVENUE**  
**NEW YORK, NY 10022-4689**  
***FIRST CLASS MAIL***

**BINGHAM MCCUTCHEN LLP**  
**ATTN: P. SABIN WILLETT**  
**(COUNSEL TO HARBINGER CAPITAL PARTNERS**  
**SPECIAL SITUATIONS FUND LP AND HARBINGER**  
**CAPITAL PARTNERS MASTER FUND I, LTD)**  
**ONE FEDERAL STREET**  
**BOSTON, MA 02110-1726**  
***FIRST CLASS MAIL***

**BINGHAM MCCUTCHEN LLP**  
**ATTN: JEFFREY S.SABIN, ROBERT M. DOMBROFF**  
**AND STEVEN WILAMOWSKY**  
**(COUNSEL TO DEUTSCHE BANK SECURITIES INC.)**  
**399 PARK AVENUE**  
**NEW YORK, NY 10022-4689**  
***FIRST CLASS MAIL***

**BINGHAM MCCUTCHEN LLP**  
**ATTN: P. SABIN WILLETT**  
**(COUNSEL TO DEUSTCHE BANK SECURITIES INC.)**  
**ONE FEDERAL STREET**  
**BOSTON, MA 02110-1726**  
***FIRST CLASS MAIL***

**BLANK ROME LLP**  
**ATTN EDWARD J LOBELLO ESQ, AS COUNSEL**  
**FOR THOMSON REUTERS PLC & THOMSON**  
**REUTERS CORP**  
**THE CHRYSLER BUILDING, 405 LEXINGTON AVE**  
**NEW YORK, NY 10174**  
***FIRST CLASS MAIL***

**BROOKFIELD PROPERTIES ONE WFC CO. LLC**  
**ATTN: MONICA LAWLESS**  
**(COUNSEL TO BROOKFIELD PROPERTIES ONE**  
**WFC CO. LLC)**  
**THREE WORLD FINANCIAL CENTER**  
**200 VESEY STREET**  
**NEW YORK, NY 10281-1021**  
***FIRST CLASS MAIL***

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**ATTN: DERYCK PALMER, ESQ,**  
**JOHN RAPISARDI, ESQ,**  
**GEORGE DAVIS, ESQ, AND GARY TICOLL, ESQ.**  
**(COUNSEL TO CITIGROUP, INC & CITIBANK, NA)**  
**ONE WORLD FINANCIAL CENTER**  
**NEW YORK, NY 10281**  
***FIRST CLASS MAIL***

**CADWALADER, WICKERSHAM & TAFT LLP**  
**ATTN: HOWARD HAWKINS, JR., AND ELLEN**  
**HALSTEAD**  
**(COUNSEL TO MORGAN STANLEY & CO.)**  
**ONE WORLD FINANCIAL CENTER**  
**NEW YORK, NY 10281**  
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**CADWALADER, WICKERSHAM & TAFT LLP**  
**ATTN: MARK C. ELLENBERG**  
**(COUNSEL TO FXCM HOLDINGS, LLC AND**  
**MORGAN**  
**STANLEY & CO. INCORPORATED AND**  
**AFFILIATES)**  
**1201 F STREET N.W., SUITE 1100**  
**WASHINGTON, DC 20004**  
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**CHADBOURNE & PARKE LLP**  
**ATTN: HOWARD SEIFE, DAVID M. LEMAY, &**  
**ANDREW**  
**ROSENBLATT**  
**(COUNSEL TO GLG PARTNERS LP)**  
**30 ROCKEFELLER PLAZA**  
**NEW YORK, NY 10012**  
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**ATTN: LINDSEE P. GRANFIELD AND LISA M.**  
**SCHWEITZER**  
**(COUNSEL TO BARCLAYS CAPITAL, INC.)**  
**ONE LIBERTY PLAZA**  
**NEW YORK, NY 10006**  
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**COVINGTON & BURLING LLP**  
**COUNSEL FOR WILMINGTON TRUST COMPANY**  
**ATTN M HOPKINS, D COFFINO, A RABOY**  
**THE NEW YORK TIMES BUILDING**  
**620 EIGHTH AVENUE**  
**NEW YORK, NY 10018**  
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**(COUNSEL TO 8 SOUND SHORE ASSOCIATES LLC)**  
**SIX LANDMARK SQUARE**  
**STAMFORD, CT 06901**  
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**CADWALADER, WICKERSHAM & TAFT LLP**  
**ATTN: ISRAEL DAHAN**  
**(COUNSEL TO FXCM HOLDINGS LLC)**  
**ONE WORLD FINANCIAL CENTER**  
**NEW YORK, NY 10281**  
***FIRST CLASS MAIL***

**CADWALADER, WICKERSHAM & TAFT LLP**  
**ATTN: HOWARD HAWKINS, HANH HUYNH, ELLEN**  
**HALSTEAD.**  
**(COUNSEL TO CREDIT SUISSE)**  
**ONE WORLD FINANCIAL CENTER**  
**NEW YORK, NY 10281**  
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**CHAPMAN AND CUTLER LLP**  
**ATTN: JAMES E. SPIOTTO, ANN E. ACKER**  
**FRANLIN H. TOP, & JAMES HEISER**  
**(COUNSEL TO US BANK NATL ASSOC. & BANK OF**  
**MONTREAL**  
**NATL AUSTRALIA BANK LIMITED)**  
**111 WEST MONROE STREET**  
**CHICAGO, IL 60603**  
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**CONTRARIAN CAPITAL MANAGEMENT, LLC**  
**ATTN: ETHAN SCHWARTZ**  
**411 WEST PUTNAM AVENUE**  
**SUITE 425**  
**GREENWICH, CT 06830**  
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**CRAVATH, SWAINE & MOORE LLP**  
**ATTN: RICHARD LEVIN, ESQ &**  
**ROBERT H. TRUST, ESQ.**  
**(COUNSEL TO CREDIT SUISSE)**  
**WORLDWIDE PLAZA**  
**825 EIGHTH AVENUE**  
**NEW YORK, NY 10019**  
***FIRST CLASS MAIL***

**DAVIS POLK & WARDWELL**  
**ATTN: KAREN E. WAGNER, ABRAHAM GESSER**  
**JAMES I. MCCLAMMY**  
**(COUNSEL TO FEDERAL HOME LOAN MORTGAGE**  
**CORP)**  
**450 LEXINGTON AVENUE**  
**NEW YORK, NY 10017**  
***FIRST CLASS MAIL***

**DEBEVOISE & PLIMPTON LLP**  
**ATTN: MY CHI TO & MAUREEN CRONIN**  
**(COUNSEL TO ROCK-FORTY NINTH LLC,**  
**ROCKEFELLER**  
**CENTER ET AL.)**  
**919 THIRD AVENUE**  
**NEW YORK, NY 10022**  
**FIRST CLASS MAIL**

**DEWEY & LEBOEUF LLP**  
**ATTN: MARTIN J BIENENSTOCK & JUDY G.Z. LIU**  
**(COUNSEL TO BANK OF NEW YORK MELLON)**  
**1301 AVENUE OF THE AMERICAS**  
**NEW YORK, NY 10019**  
**FIRST CLASS MAIL**

**DEWEY & LEBOEUF LLP**  
**ATTN: ELIZABETH PAGE SMITH & P. BRUCE**  
**WRIGHT**  
**(COUNSEL TO CUSTOMER ASSET PROTECTION)**  
**1301 AVENUE OF THE AMERICAS**  
**NEW YORK, NY 10019**  
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**DEWEY & LEBOEUF LLP**  
**ATTN: MARTIN J. BIENENSTOCK & IRENA M.**  
**GOLDSTEIN & WILLIAM C. HEUER**  
**(COUNSEL TO ROYAL BANK OF SCOTLAND)**  
**1301 AVENUE OF THE AMERICAS**  
**NEW YORK, NY 10019-6092**  
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**DRINKER BIDDLE & REATH LLP**  
**ATTN: ROBERT K. MALONE AND DOUGLAS J.**  
**MCGILL**  
**(COUNSEL TO ALLIANZ GLOBAL INVESTORS AG)**  
**500 CAMPUS DRIVE**  
**FLORHAM PARK, NJ 07932-1047**  
**FIRST CLASS MAIL**

**FEDERAL RESERVE BANK OF NEW YORK**  
**ATTN: SHARI LEVENTHAL**  
**ASSISTANT GENERAL COUNSEL AND**  
**SENIOR VICE PRESIDENT**  
**33 LIBERTY STREET**  
**NEW YORK, NY 10045-0001**  
**FIRST CLASS MAIL**

**FILARDI LAW OFFICES LLC**  
**ATTN: CHARLES J. FILARDI JR.**  
**(COUNSEL TO FEDERAL EXPRESS CORPORATION)**  
**65 TRUMBULL STREET**  
**NEW HAVEN, CT 06510**  
**FIRST CLASS MAIL**

**FREEBORN & PETERS LLP**  
**ATTN: AARON L. HAMMER & DEVON J. EGGERT**  
**(COUNSEL TO ACCENTURE LLP)**  
**311 SOUTH WACKER DRIVE, SUITE 3000**  
**CHICAGO, IL 60606-6677**  
**FIRST CLASS MAIL**

**GIBSON DUNN & CRUTCHER LLP**  
**ATTN: MICHAEL ROSENTHAL & JANET WEISS**  
**(COUNSEL TO LEHMAN BROTHERS PRIVATE**  
**EQUITY FUNDS)**  
**200 PARK AVENUE**  
**NEW YORK, NY 10166-0193**  
**FIRST CLASS MAIL**

**GODFREY & KAHN, S.C.**  
**ATTN: TIMOTHY F. NIXON, ESQ.**  
**(COUNSEL TO MARSHALL FUNDS, INC. AND**  
**MARSHALL &**  
**ILSLEY TRUST COMPANY, N.A.)**  
**780 NORTH WATER STREET**  
**MILWAUKEE, WI 53202**  
**FIRST CLASS MAIL**

**GOULSTON & STORRS, P.C.**  
**ATTN: JAMES WALLACK, DOUGLAS ROSNER AND**  
**GREG KADEN**  
**(COUNSEL TO INTERACTIVE DATA CORP.)**  
**400 ATLANTIC AVENUE**  
**BOSTON, MA 02110-3333**  
**FIRST CLASS MAIL**

**GREEN TREE SERVICING LLC**  
**ATTN: BRIAN COREY, GENERAL COUNSEL**  
**345 ST. PETER STREET**  
**SAINT PAUL, MN 55102-1639**  
**FIRST CLASS MAIL**

**HALPERIN BATTAGLIA RAICHT, LLP**  
**ATTN: WALTER BENZIJA AND JULIE D DYAS**  
**(COUNSEL TO HENEGAN CONSTRUCTION CO.,**  
**INC.)**  
**555 MADISON AVENUE, 9TH FLOOR**  
**NEW YORK, NY 10022**  
**FIRST CLASS MAIL**

**STATE STREET GLOBAL ADVISORS**  
**ATTN: DEENA ETHRIDGE**  
**STATE STREET FINANCIAL CENTER**  
**ONE LINCOLN STREET**  
**BOSTON, MA 02111**  
**FIRST CLASS MAIL**

**HOLLAND & KNIGHT LLP**  
**ATTN: PETER A. ZISSER**  
**(COUNSEL TO MONUMENT REALTY LLC)**  
**195 BROADWAY**  
**NEW YORK, NY 10007-3189**  
**FIRST CLASS MAIL**

**KASOWITZ, BENSON, TORRES & FRIEDMAN LLP**  
**ATTN: DAVID FRIEDMAN, DAVID ROSNER,**  
**ANDREW GLENN**  
**(COUNSEL TO BAY HARBOUR MGMT LC, BAY**  
**HARBOUR MSTR, TROPHY HUNETR INVST, BHCO**  
**MASTER, MSS DISTRESSED & OPPORTUNITIES 2**  
**AND INSTITUTIONAL BENCHMARKS)**  
**1633 BROADWAY**  
**NEW YORK, NY 10019**  
**FIRST CLASS MAIL**

**KAYE SCHOLER LLP**  
**ATTN: MADLYN GLEICH PRIMOFF,**  
**SCOTT D TALMADGE AND LAUREN ATTARD**  
**(COUNSEL TO WELLS FARGO BANK, NA & WELLS**  
**FARGO&CO)**  
**425 PARK AVENUE**  
**NEW YORK, NY 10022**  
**FIRST CLASS MAIL**

**KELLEY DRYE & WARREN LLP**  
**ATTN: JAMES S. CARR, ESQ.**  
**(COUNSEL TO BP N.AMERICA, BP ENERGY, BP**  
**CANADA AND IGI RESOURCES)**  
**101 PARK AVENUE**  
**NEW YORK, NY 10178**  
**FIRST CLASS MAIL**

**KOBRE & KIM LLC**  
**ATTN:MICHAEL S KIM, ROBERT W HENOC,**  
**ANDREW C LOURIE, STEVEN W PERLSTEIN AND**  
**IAN N LEVY**  
**(COUNSEL TO ESSEX EQUITY HOLDINGS USA, LLC,**  
**M. BRIAN MAHER AND BASIL MAHER)**  
**800 THIRD AVENUE**  
**NEW YORK, NY 10022**  
**FIRST CLASS MAIL**

**KOBRE & KIM LLP**  
**ATTN: MICHAEL KIM, ROBERT HENOC,**  
**ANDREW LOURIE, STEVEN PERLSTEIN, IAN LEVY**  
**(COUNSEL TO ABM INDUSTRIES, INC.)**  
**800 THIRD AVENUE**  
**NEW YORK, NY 10022**  
**FIRST CLASS MAIL**

**KOBRE & KIM LLP**  
**ATTNT: MICHAEL S KIM, ROBERT W HENOC,**  
**STEVEN W**  
**PERLSTEIN, ANDREW C LOURIE AND IAN N LEVY**  
**(COUNSEL TO NORTHGATE MINERALS**  
**CORPORATION)**  
**800 THIRD AVENUE**  
**NEW YORK, NY 10022**  
**FIRST CLASS MAIL**

**KOBRE & KIM LLP**  
**ATTN: MICHAEL S KIM, ROBERT W HENOC,**  
**ANDREW C**  
**LOURIE, STEVEN W PERLSTEIN AND IAN N LEVY**  
**(COUNSEL TO 4KIDS ENTRETAINMENT, INC.)**  
**800 THIRD AVENUE**  
**NEW YORK, NY 10022**  
**FIRST CLASS MAIL**

**LANE POWELL PC**  
**ATTN: CHARLES R. EKBERG**  
**(COUNSEL TO FRED HUTCHINSON CANCER**  
**RESEARCH CNTR)**  
**1420 FIFTH AVENUE**  
**SUITE 4100**  
**SEATTLE, WA 98101-2338**  
**FIRST CLASS MAIL**

**LATHAM & WATKINS LLP**  
**ATTN: KEITH A. SIMON**  
**(COUNSEL TO FANNIE MAE)**  
**885 THIRD AVENUE**  
**NEW YORK, NY 10022**  
**FIRST CLASS MAIL**



**LATHAM & WATKINS LLP  
ATTN: DAVID S. HELLER & J. DOUGLAS BACON  
(COUNSEL TO FANNIE MAE)  
SEARS TOWER, SUITE 5800  
233 SOUTH WACKER DRIVE  
CHICAGO, IL 60606  
FIRST CLASS MAIL**

**LAW OFFICES OF ROBERT E. LUNA, PC  
ATTN: ANDREA SHEEHAN, ESQ.  
(COUNSEL TO CARROLLTON-FARMERS BRANCH  
INDEPENDENT  
SCHOOL DISTRICT)  
4411 N. CENTRAL EXPRESSWAY  
DALLAS, TX 75205  
FIRST CLASS MAIL**

**LINEBARGER GOGGAN BLAIR & SAMPSON LLP  
ATTN: JOHN P. DILLMAN  
(COUNSEL TO HARRIS COUNTY)  
2323 BRYAN STREET, SUITE 1600  
DALLAS, TX 75201  
FIRST CLASS MAIL**

**LINEBARGER GOGGAN BLAIR & SAMPSON, LLP  
ATTN: ELIZABETH WELLER  
(COUNSEL TO DALLAS COUNTY AND TARRANT  
COUNTY)  
2323 BRYAN STREET  
SUITE 1600  
DALLAS, TX 75201  
FIRST CLASS MAIL**

**LINEBARGER GOGGAN BLAIR & SAMPSON, LLP  
ATTN: DIANE W. SANDERS  
(COUNSEL TO MCLENNAN COUNTY)  
1949 SOUTH I.H. 35  
PO BOX 17428  
AUSTIN, TX 78760  
FIRST CLASS MAIL**

**LOWENSTEIN SANDLER PC  
ATTN: IRA M. LEVEE  
(COUNSEL TO FACTIVA, INC.)  
1251 AVENUE OF THE AMERICAS, 18TH FLOOR  
NEW YORK, NY 10020  
FIRST CLASS MAIL**

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ERIC HORN  
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ROSELAND, NJ 07068  
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TREHAN, ESQ.  
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CAPITAL MKTS, AND SUMITOMO MITSUI  
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MAYER BROWN  
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(COUNSEL TO WASHINGTON MUTUAL BANK AND  
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**(COUNSEL TO SP4 190 S. LASALLE, L.P.)**  
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**71 S. WACKER DRIVE**  
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**(COUNSEL TO DRESDNER KLEINWORT GROUP**  
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**MARINUZZI**  
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**(COUNSEL FOR THE AD HOC COMMITTEE OF**  
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**ONE AMERICAN CENTER**  
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**(COUNSEL FOR THE AD HOC COMMITTEE OF**  
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**(COUNSEL TO THE CHUO MITSUI TRUST AND**  
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**(COUNSEL TO DEUTSCHE BANK TRUST CO.**  
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**(COUNSEL TO DEUTSCHE BANK TRUST COMPANY**  
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**NEW YORK, NY 10022**

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**(COUNSEL TO NORMANDY HILL CAPITAL, LP)**  
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**DEBORAH KOVSKY-APAP**  
**(COUNSEL TO ING BANK, FSB)**  
**100 RENAISSANCE CENTER, SUITE 3600**  
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**(COUNSEL TO ING BANK, FSB)**  
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(COUNSEL TO EHMD, LLC)  
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ATTN: JAMES E BIRD  
(COUNSEL TO BATS HOLDINGS, INC.)  
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KANSAS CITY, MO 64112  
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**POLSINELLI SHALTON FLANIGAN SUELTHAUS PC  
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(COUNSEL TO BATS HOLDINGS, INC.)  
222 DELAWARE AVENUE, SUITE 1101  
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(COUNSEL TO CD REPRESENTATIVE)  
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333 LUDLOW STREET, NORTH TOWER, 4TH FLOOR  
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COUNSEL TO GALLEON BUCCANEER'S  
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(COUNSEL TO GE CAPITAL INFORMATION  
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SERVICES,  
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SOL.)  
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**(COUNSEL TO GE CAPITAL INFORMATION**  
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**(COUNSEL TO JPMORGAN CHASE BANK, N.A.)**  
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**(COUNSEL TO TISHMAN SPEYER PROPERTIES, LP)**  
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**NEW YORK, NY 10019-6150**  
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**(COUNSEL TO: TISHMAN SPEYER PROPERTIES)**  
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**VENES**  
**(COUNSEL TO DNB NOR BANK ASA)**  
**WACHOVIA FINANCIAL CENTER**  
**SUITE 4900**  
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**8400 NORMANDALE LAKE BLVD SUITE 925**  
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**(COUNSEL TO CAPGEMINI FINANCIAL**  
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CHIEF LOAN OFFICER, DEPUTY GENERAL MGR  
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FIRST CLASS MAIL**

**BANK OF TAIWAN, NEW YORK AGENCY  
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100 WALL ST, 11TH FL  
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FIRST CLASS MAIL**

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AIR MAIL**

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CORPORATE AND INVESTMENT BANKING DEPT  
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NEW YORK, NY 10020-1104  
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**(COUNSEL TO NIPPON LIFE INSURANCE**  
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